

Eink

2025 Q2 Investor Conference





Samsung Color E-Paper



Photo taken at National Theater, Taipei Taiwan

Safe Harbor Statement



Statements in this presentation that are not strictly historical, including the statements regarding the market, economy, the Company's ePaper and other business, the Company's future product launches, the Company's positioning and expectations for 2025 and future periods, and any other statements regarding events or developments that we believe or anticipate will or may occur in the future, may be "forward-looking" statements within the meaning of the securities laws in Taiwan. There are a number of important factors that could cause actual events to differ materially from those suggested or indicated by such forward-looking statements and you should not place undue reliance on any such forward-looking statements. These factors include, among other things, the uncertainty in the economy, contractions or growth rates and cyclicalities of markets we serve, competition, our ability to develop and successfully market new products and technologies and expand into new markets, our ability to successfully identify, consummate and integrate appropriate acquisitions, contingent liabilities relating to acquisitions, risks relating to potential

impairment of goodwill and other long-lived assets, currency exchange rates, our compliance with applicable laws and regulations and changes in applicable laws and regulations, tax audits and changes in our tax rate and income tax liabilities, litigation and other contingent liabilities including intellectual property and environmental matters, risks relating to product defects and recalls, the impact of our debt obligations on our operations, raw material costs, our ability to adjust purchases and manufacturing capacity to reflect market conditions, legislative reforms and other changes in industry, labor matters, our relationships with and the performance of our customers and partners, risks relating to man-made and natural disasters, our ability to achieve projected cost reductions and growth, and international economic, political, legal and business factors. These forward-looking statements speak only as of the date of this presentation and the Company does not assume any obligation to update or revise any forward-looking statement, whether as a result of new information, future events and developments or otherwise.

H1 Key Highlights

NTD, Million	25.Q2	YoY	25.H1	YoY	24.H1
Revenue	10,626	+39%	18,685	+41%	13,299
Operating Profit	4,202 40%	+166%	6,349 34%	+163%	2,411 18%
Non-Op Income	(804)	-197%	(153)	-109%	1,705
Net Income	2,972 28%	+47%	5,169 27%	+55%	3,341 25%
EPS	2.58 NTD		4.50 NTD		2.92 NTD

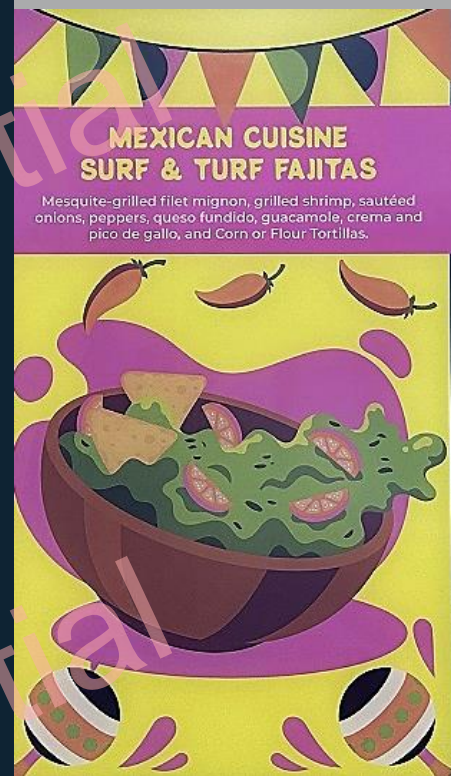
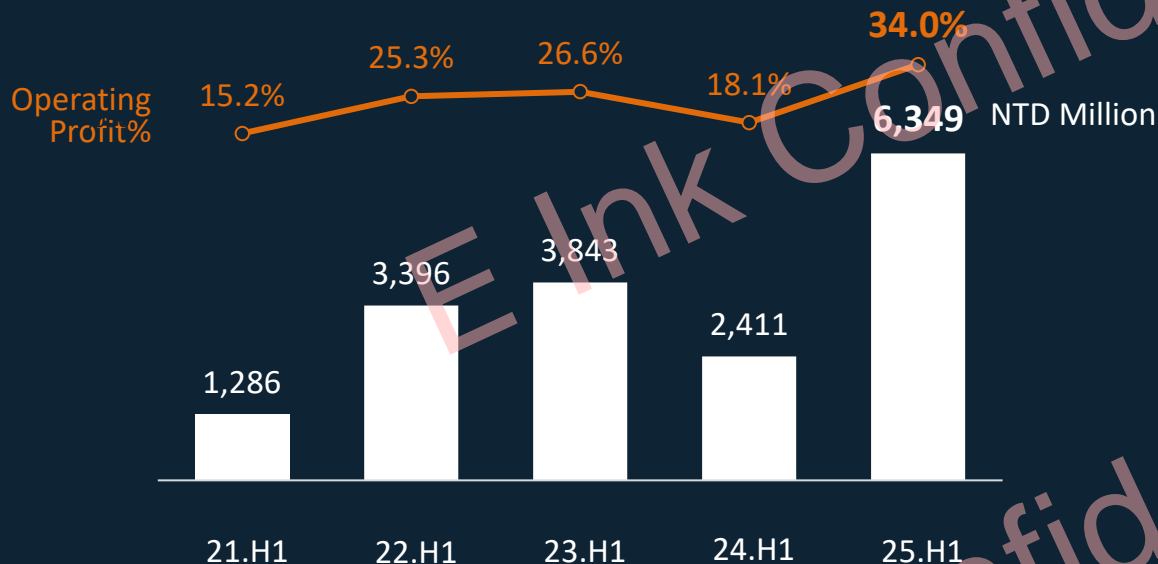
- Q2 and H1 Revenue, Operating profit and Net Income all reached historical highs
- Non-Op decreased from FX Variance



Operating Profit

Operating Profit experienced modest growth

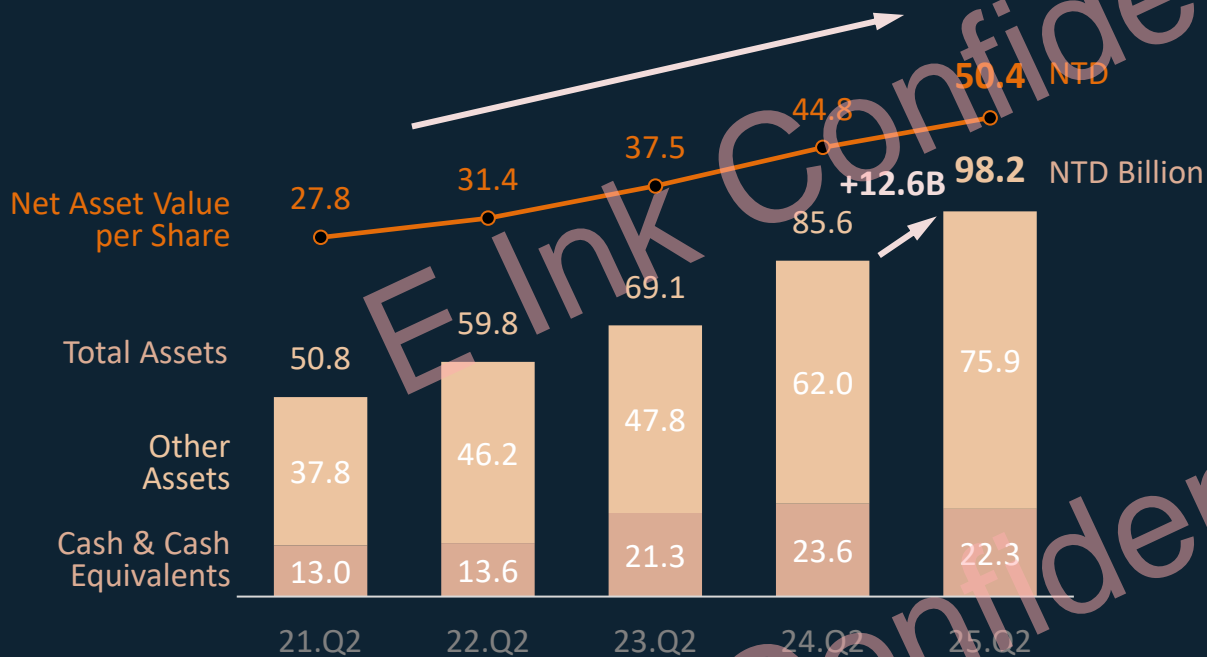
- Operating profit experienced modest growth due to the technology transition
- Continuing investment in R&D and talent to explore new applications and meet market demands



Assets

Increasing Assets and Net Asset Value per Share

- Total assets increased from operating growth and financial investments
- Growing Net Asset Value per Share



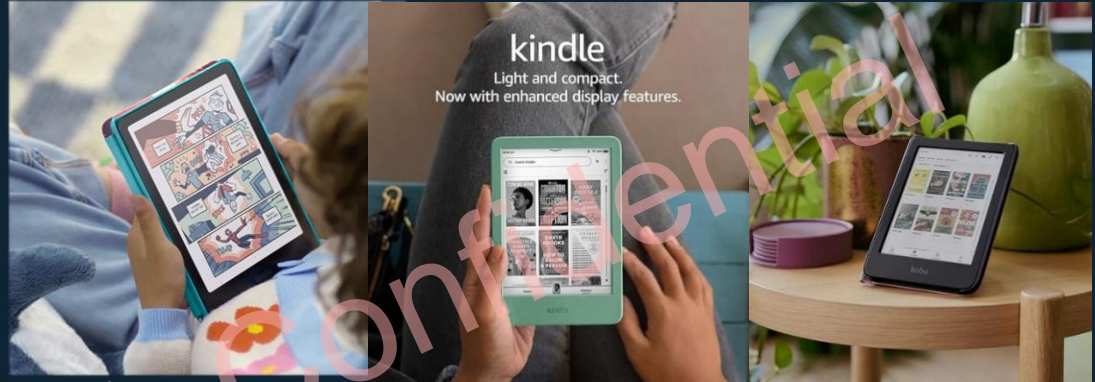
Cash Flow

Robust Cash Flow and Position

- Positive Cash Flow and increased Financial Assets
- Converting cash on hand into financial investments and Capex to support future growth



More Colors More Engagement



- Reading more than **129 billion pages** this year, billions more than last year.
- On average, reading hundreds more pages on Kindle Colorsoft.
- New model of Kindle Colorsoft and the first-ever Kindle in color for kids.
- Graphic novels and comics drove **46%** more reading time.

Source: [Amazon.com](https://www.amazon.com)

More Collaboration Broader Reach



New color
eNote/monitor/eReader
with BooX, iReader, 漢王...



Power bank with MagInk



Izu Hakone Bus
with CO-WIN株式会社



Sustainable board
with Oricom

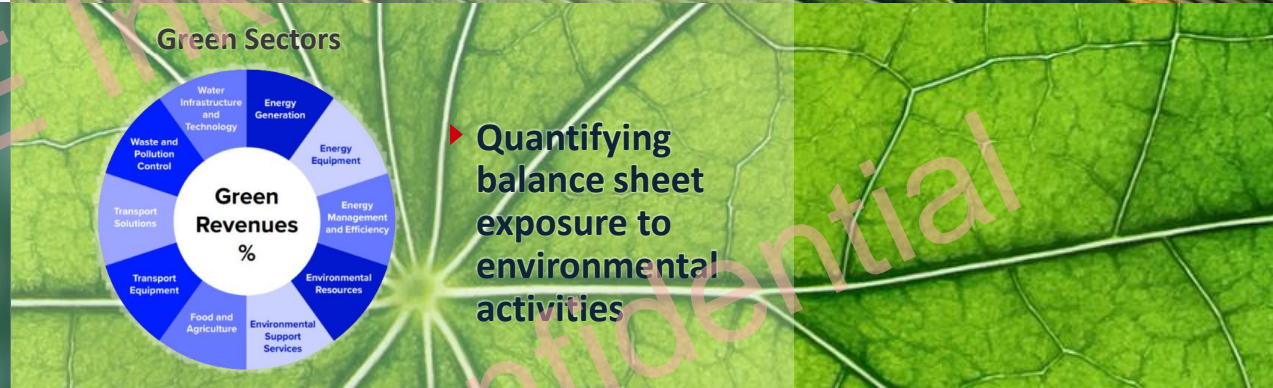


ePaper touchpad solution
developed through Intel® Smart Base

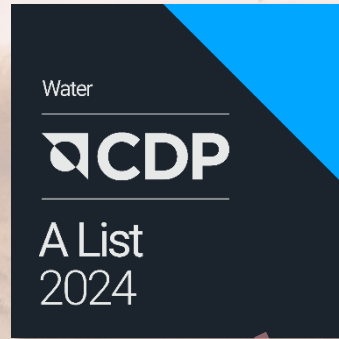


Signage in Duquesne University with PPDS

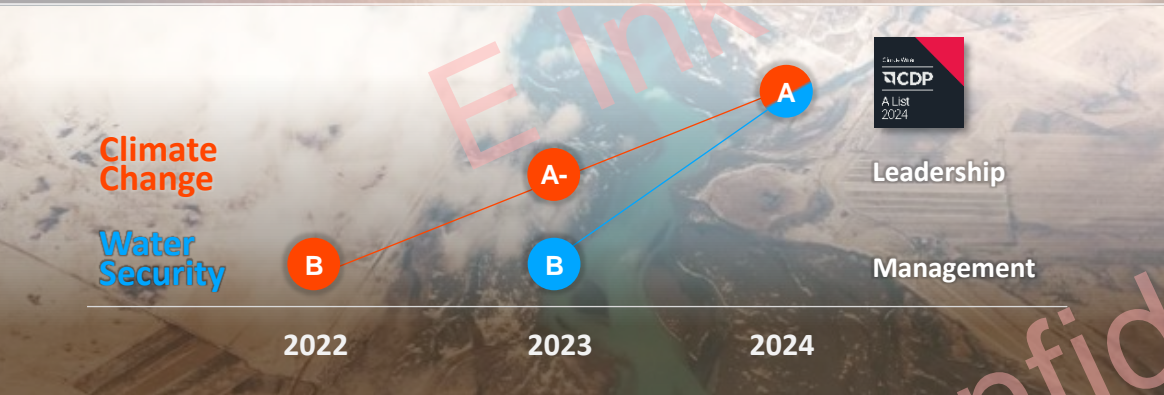
Promoting Environmental Sustainability



We Care About the Environment



► We're a **double A List organization**, recognized as a leader in corporate transparency and action on Climate Change and Water Security.



► As a **Supplier Engagement Leader**, we are working with our suppliers to cascade environmental action throughout the supply chain.

More Environmental Actions

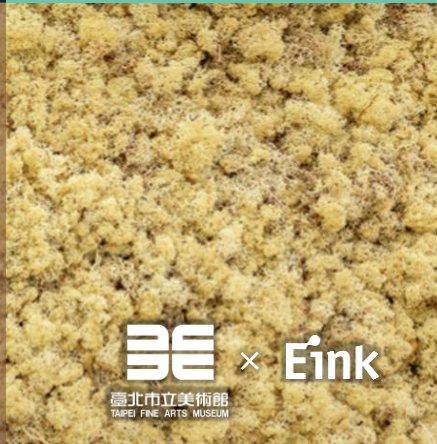


Cultural Collaboration in Action



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Thank You